

Message Text

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E.O. 11652: N/A

TAGS: ENRY, PFOR, TECH, PARM, AU

SUBJECT: RAW MATERIALS PAPER FOR INFCE

PASS: ALAN WILSON, ATOMIC ENERGY AUTHORITY

FOLLOWING IS TEXT OF SUGGESTED OUTLINE FOR USE IN EXPLORING
WITH APPROPRIATE PARTIES COMPLETION OF BACKGROUND PAPER
ON RAW MATERIALS FOR INFCE WORKING GROUP 3.

I. INTERNATIONAL COMMERCE IN NATURAL URANIUM

A. PRINCIPAL TRADE FLOWS IN U3O8 (INCLUDE AN EXPORT-IMPORT
TABLE SHOWING MAJOR FLOWS SINCE 1970 AND WHATEVER INFORMA-
TION IS AVAILABLE ABOUT PROJECTED EXPORTS THROUGH 1990.)

B. DESCRIPTION IN GENERAL TERMS OF THE BASIC COMPONENTS
OF TYPICAL CONTRACTS OF THE MAJOR SUPPLYING COUNTRIES --
E.G. THE TIME PERIOD COVERED BY CONTRACTS, DETERMINATION
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OF DELIVERY DATE, METHOD OF PRICE DETERMINATION, PENALTY
CLAUSES FOR FAILURE TO IMPLEMENT CONTRACT ON PART OF

EITHER PARTY; THERE IS NO DESIRE TO SEEK DISCLOSURE OF ANY
PRIVATE COMMERCIAL INFORMATION BUT ONLY TO SECURE A GENERAL
PICTURE OF THE CONTRACT CHARACTERISTICS. MUCH OF THIS CAN
BE BASED ON WHAT IS IN THE TRADE JOURNALS.)

C. GENERAL DESCRIPTION OF SPOT MARKET TRANSACTIONS -- THE ROLE OF THE SPOT MARKET, ESTIMATE OF PERCENTAGE OF TOTAL EXPORT-IMPORT TRANSACTIONS WHICH ARE SPOT MARKET SALES.

II. EXPORT POLICIES OF PRINCIPAL SUPPLIERS

A. GOVERNMENTAL POLICIES IN THE COMMERCIAL AREA

B. NONPROLIFERATION-RELATED EXPORT POLICIES

C. SAFEGUARDS REQUIREMENTS (NOTE: MOST OF THIS INFORMATION IS COMING TO WG-3 IN A PAPER BY M. DAVIS OF THE EC, BASED ON QUESTIONNAIRE PUT OUT BY SUBGROUP C (POLICY) OF WG-1. THIS REPORT SUPPOSED TO BE READY BY END OF JULY AND COULD BE FOLDED INTO THIS PAPER.)

III. IMPORTING COUNTRY POLICIES

A. JOINT VENTURES

B. UTILITY INVESTMENTS IN EXPLORATION (QUANTITATIVE INFO DESIRABLE TO GET IDEA RE LEVEL OF SIGNIFICANTE)

C. STOCKPILE POLICIES

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2) UTILITIES

IV. SUPPLY-DEMAND PICTURE

A. DATA ON DEMAND UP TO 1990 TO BE SUPPLIED BY WG 1-A/2-A JOINT FORECASTING SUBGFOUP. SUPPLY DATA BEING DEVELOPED BY WG 1-B.

B. MORE GENERAL DISCUSSION OF SUPPLY-DEMAND PICTURE UP TO 2000

C. EXISTING PRODUCTION CAPACITY IN MAJOR SUPPLIER COUNTRIES AND PROJECTIONS FOR ADDITIONS TO CAPACITY UP TO 1990.

V. EVALUATION OF EFFECTIVENESS OF NATURAL URANIUM MARKET

A. FROM STANDPOINT OF SUPPLIERS

B. FROM STANDPOINT OF CUSTOMERS

C. OVERALL FACTORS AFFECTING MARKET VIABILITY AND STABILITY. CHRISTOPHER

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